

Name _____

(9) QUICK REVIEW

Instructions: Review these goals you identified during our first conversation. You may want to change the way some are phrased, combine some, add some or even delete some goals. There are no right or wrong answers here, because it is about what you want for yourself, your life and your family. If you are having a hard time coming up with goals, it may help you to think about where you would like to be in 1 year, 5 years, 10 years, 20 years, etc.

Once you're done with any changes, number them in order of importance to you with #1 being the MOST important.

_____ Mentor example: TRACK EXPENSES FOR 1 MONTH AND DEVELOP A SPENDING PLAN
